**DECLARATION - USA PATENT APPLICATION**

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name;

I believe I am an original, first and joint inventor of the subject matter which is claimed and for which a patent is sought on the invention entitled **PHAGE-DEPENDENT SUPERPRODUCTION OF BIOLOGICALLY ACTIVE PROTEIN AND PEPTIDES**; the specification of which was filed on **August 15, 2001** as Application Serial No. **09/929,918**.

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above;

I acknowledge the duty to disclose information which is material to patentability as defined in Title 37, Code of Federal Regulations, § 1.56;

I hereby claim the benefit under Title 35, United States Codes § 119(e) of any United States provisional application(s) listed below.

Application No.: 60/225,437

Filing Date: August 15, 2000

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful, false statements may jeopardize the validity of the application or any patent issued thereon.

Full name of first inventor: **Vitaliy A. Kordyum**

Inventor's signature _____

Date _____


28.11.01

Residence: **04053 Ukraine, Kiev-053, Artyoma St. 53, Apt. 33, Ukraine**

Citizenship: **Ukrainian**

Post Office Address: **same**

Full name of second inventor: **Iryna Yu. Slavchenko**

Inventor's signature 

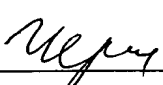
Date 28.11.01.

Residence: **02140 Ukraine, Kiev-140, Revutskogo St. 44, Apt. 81, Ukraine**

Citizenship: **Ukrainian**

Post Office Address: **same**

Full name of third inventor: **Svitlana I. Chernykh**

Inventor's signature 

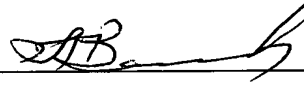
Date 28.11.01

Residence: **03127 Ukraine, Kiev-127, Lomonosova St. 29, Apt. 6, Ukraine**

Citizenship: **Ukrainian**

Post Office Address: **same**

Full name of fourth inventor: **Oleksandr F. Vozianov**

Inventor's signature 

Date 28.11.01

Residence: **01025 Ukraine, Kiev-025, Desyatinnaya St. 10, Apt. 6, Ukraine**

Citizenship: **Ukrainian**

Post Office Address: **same**

Send Correspondence To:
KNOBBE, MARTENS, OLSON & BEAR, LLP
Customer No. 20,995

Application No.: 09/929,918

Filing Date: August 15, 2001

ASSIGNMENT

WHEREAS, We, Vitaliy A. Kordyum, a Ukraine citizen, residing at 04053 Ukraine, Kiev-053, Artyoma St. 53, Apt. 33, Ukraine; Iryna Yu. Slavchenko, a Ukraine citizen, residing at 02140 Ukraine, Kiev-140, Revutskogo St. 44, Apt. 81, Ukraine; Svitlana I. Chernykh, a Ukraine citizen, residing at 03127 Ukraine, Kiev-127, Lomonosova St. 29, Apt. 6, Ukraine; Oleksandr F. Vozianov, a Ukraine citizen, residing at 01025 Ukraine, Kiev-025, Desyatinnaya St. 10, Apt. 6, Ukraine, have invented certain new and useful improvements in a PHAGE-DEPENDENT SUPERPRODUCTION OF BIOLOGICALLY ACTIVE PROTEIN AND PEPTIDES for which we have filed an application for Letters Patent in the United States, Application No. 09/929,918, filed on August 15, 2001;

AND WHEREAS, Phage Biotechnology Corporation (hereinafter "ASSIGNEE"), a Corporation, with its principal place of business at 14272 Franklin Avenue, Suite 110, Tustin, CA 92780, desires to acquire the entire right, title, and interest in and to the said improvements and the said Application:

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) to me in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged, we, the said inventors, do hereby acknowledge that we have sold, assigned, transferred and set over, and by these presents do hereby sell, assign, transfer and set over, unto the said ASSIGNEE, its successors, legal representatives and assigns, the entire right, title, and interest throughout the world in, to and under the said improvements, and the said application and all provisional applications relating thereto and all divisions, renewals and continuations thereof, and all Letters Patent of the United States which may be granted thereon and all reissues and extensions thereof, and all rights of priority under International Conventions and applications for Letters Patent which may hereafter be filed for said improvements in any country or countries foreign to the United States, and all Letters Patent which may be granted for said improvements in any country or countries foreign to the United States and all extensions, renewals and reissues thereof; and we hereby authorize and request the Commissioner of Patents of the United States, and any Official of any country or countries foreign to the United States, whose duty it is to issue patents on applications as aforesaid, to issue all Letters Patent for said improvements to the said ASSIGNEE, its successors, legal representatives and assigns, in accordance with the terms of this instrument.

AND WE HEREBY covenant and agree that we will communicate to the said ASSIGNEE, its successors, legal representatives and assigns, any facts known to us respecting said improvements, and testify in any legal proceeding, sign all lawful papers, execute all divisional, continuing and reissue applications, make all rightful oaths and generally do everything possible to aid the said ASSIGNEE, its successors, legal representatives and assigns, to obtain and enforce proper patent protection for said improvements in all countries.

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 28 day of November, 2001.

Ukraine)
 Kiev Region)
 City of Kiev) // SS //
 STATE OF)
 Embassy of the United States of America)
 COUNTY OF) ss.

Vitaliy A. Kordyum

On 28, before me, Nancy B. Brannaman, personally appeared Vitaliy A. Kordyum personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

[SEAL]

Nancy B. Brannaman
 Notary Signature

NANCY B. BRANNAMAN
 Vice-Consul of the
 United States of America

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 28 day of November, 2001.

Ukraine)
Kiev Region)
City of Kiev)
STATE OF) **SS** //
Embassy of the United States of America) ss.
COUNTY OF

Iryna Yu. Slavchenko
Iryna Yu. Slavchenko

On 11/28/2001, before me, Nancy Brannaman personally appeared Iryna Yu. Slavchenko personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument, and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

[SEAL]

Nancy Brannaman
Notary Signature
NANCY B. BRANNAMAN
Vice-Consul of the
United States of America

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 28 day of November, 2001.

Svitlana I. Chernykh
Svitlana I. Chernykh

Ukraine)
Kiev Region)
STATE OF)
City of Kiev) **SS** //
Embassy of the United States of America) ss.

On 11/28/01, before me, Nancy Brannaman personally appeared Svitlana I. Chernykh personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument, and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

[SEAL]

Nancy Brannaman
Notary Signature
NANCY B. BRANNAMAN
Vice-Consul of the
United States of America

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 28 day of November, 2001.

[Signature]
Oleksandr F. Vozianov

Ukraine.....)
Kiev Region.....)
STATE OF.....)
City of Kiev.....) ss.) // SS //
Embassy of the United States of America.....)

On 11/29/01, before me, Nancy Brannaman, personally appeared Oleksandr F. Vozianov personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

[SEAL]

Nancy Brannaman
Notary Signature

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NANCY B. BRANNAMAN
Vice-Consul of the
United States of America